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CANNON BUILDING 861 SILVER LAKE BLVD., SUITE 203 DOVER, DELAWARE 19904-2467

# STATE OF DELAWARE **DEPARTMENT OF STATE**

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**DIVISION OF PROFESSIONAL REGULATION** 

PUBLIC MEETING NOTICE: Board of Accountancy

DATE AND TIME: Wednesday, August 21, 2013 at 9:00 a.m.

PLACE: 861 Silver Lake Boulevard, Dover, Delaware

Conference Room B, second floor of the Cannon Building

#### **AGENDA**

(Amended items are noted by an asterisk)

- 1.0 Call to Order
- 2.0 Review and Approval of Meeting Minutes
  - 2.1 July 2, 2013
  - 2.2 July 17, 2013
- 3.0 Unfinished Business
  - 3.1 Re-Review of Applications
    - 3.1.1 Hyunkyung Jung
    - 3.1.2 Jody-Ann Bailey\*
  - 3.2 Re-Review of Continuing Education Audits
    - 3.2.1 Rachel Tan\*
- 4.0 New Business
  - 4.1 Review of Combined CPA Certificate and Permit Applications
    - 4.1.1 Radha Kolathur Canthadai
    - 4.1.2 Patrick Burke
    - 4.1.3 Breno Oliveira\*
    - 4.1.4 Gregory Petrino\*
  - 4.2 Review of CPA Permit Applications
    - 4.2.1 Joseph Hofmeister
    - 4.2.2 Sharon May
    - 4.2.3 Xiaolong Zhou

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- 4.2.4 Brooke Alison Carroll
- 4.2.5 Oluwaseun Awuwoloye

#### 4.3 Review of CPA/PA Firm Permit Application

4.3.1 The Dieterle Group

#### 4.4 Review/Update of CPE Ethics Course

- 4.4.1 Pass Online (re-review)
- 4.4.2 Beacon Hill Financial Educators
- 4.4.3 Prime Vest Group\*

# 4.5 Ratification of CPA Certificate Applications

4.5.1 Kenneth Lam

# 4.6 Review of Continuing Education Audits

#### 4.7 Complaint Status

- 04-03-11 Referred to AG
- 04-03-13 Open
- 04-02-12 Open
- 04-03-12 Open
- 04-04-12 Referred to AG
- 04-02-13 Open
- 04-01-13 Open
- 04-12-12 Open
- 04-13-12 Open
- 04-14-12 Open
- 04-15-12 Open
- 04-04-13 Open
- 04-05-13 Open
- 04-06-13 Referred to AG
- 04-07-13 Open

### 5.0 Correspondence

5.1 Richard Hatter, CPA

#### 6.0 Other Business before the Board (for discussion only)

- 6.1 Update on ALD
- 6.2 Process of Audit Selection\*
- 6.3 Delaware Code
  - 6.3.1 Work Papers\*
  - 6.3.2 Ongoing licensing of PA's\*

#### 7.0 Public Comment

#### 8.0 Next Meeting – September 18, 2013 Conference Room B

#### 9.0 Adjournment

Please Take Note: To assure consideration of an application at a meeting, the Board office must receive all of these items no later than 4:30 p.m. ten full working days before the meeting date:

Completed, signed and notarized application form,

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- Fee payment, and
- All required documentation.

A final amended agenda will be published to reflect any items received after the original agenda is posted. Unforeseen circumstances may result in a meeting being cancelled due to a lack of quorum.

Pursuant to 29 <u>Delaware Code</u>, Section 10004(e)(2), the Board shall pre-announce or pre-publish all Executive Sessions; however, such agenda shall be subject to change to include additional items including Executive Sessions which arise at the time of the body's meeting.

MEMBERS: PLEASE CALL THE OFFICE OF THE DELAWARE BOARD OF ACCOUNTANCY AT 302-744-4500 OR EMAIL customerservice.dpr@state.de.us IMMEDIATELY IF YOU CANNOT ATTEND THE MEETING. THANK YOU.